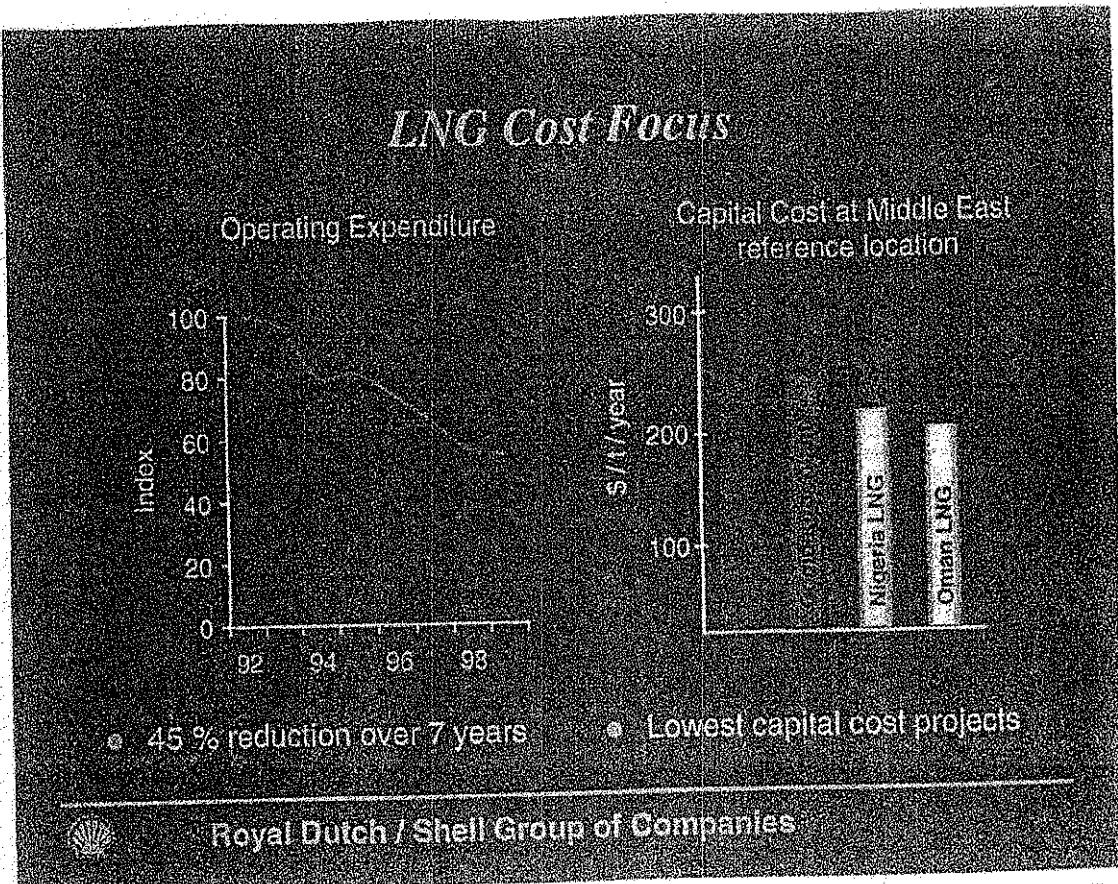
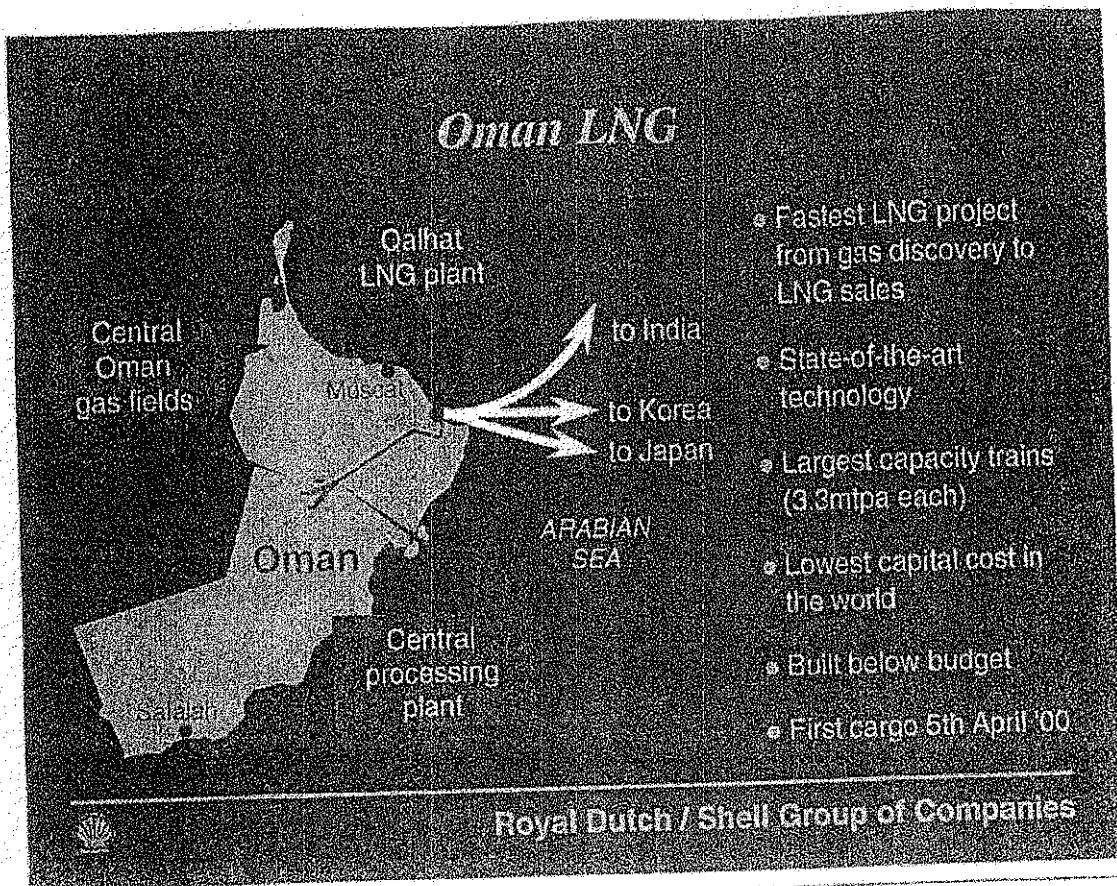


Part 7



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LONG01321168

Venezuela LNG

A map showing the northern coast of Venezuela and the adjacent island of Trinidad. The map highlights the Paria Peninsula and the northern part of Venezuela. The text "Northern VENEZUELA" is written below the map area.

- First 4 Mtpa train to start-up late 2005
- Markets: Atlantic Basin, including US

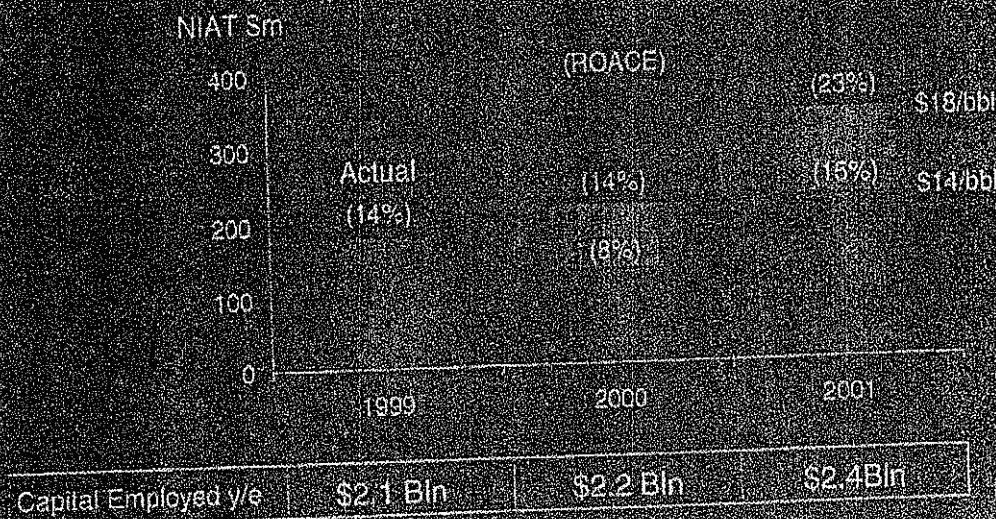
A small inset map of the world, focusing on South America and the surrounding oceans. Venezuela is highlighted in red.

● MOU signed in March 2000
● Partners: PDVSA, Shell, ExxonMobil and Mitsubishi

Royal Dutch / Shell Group of Companies

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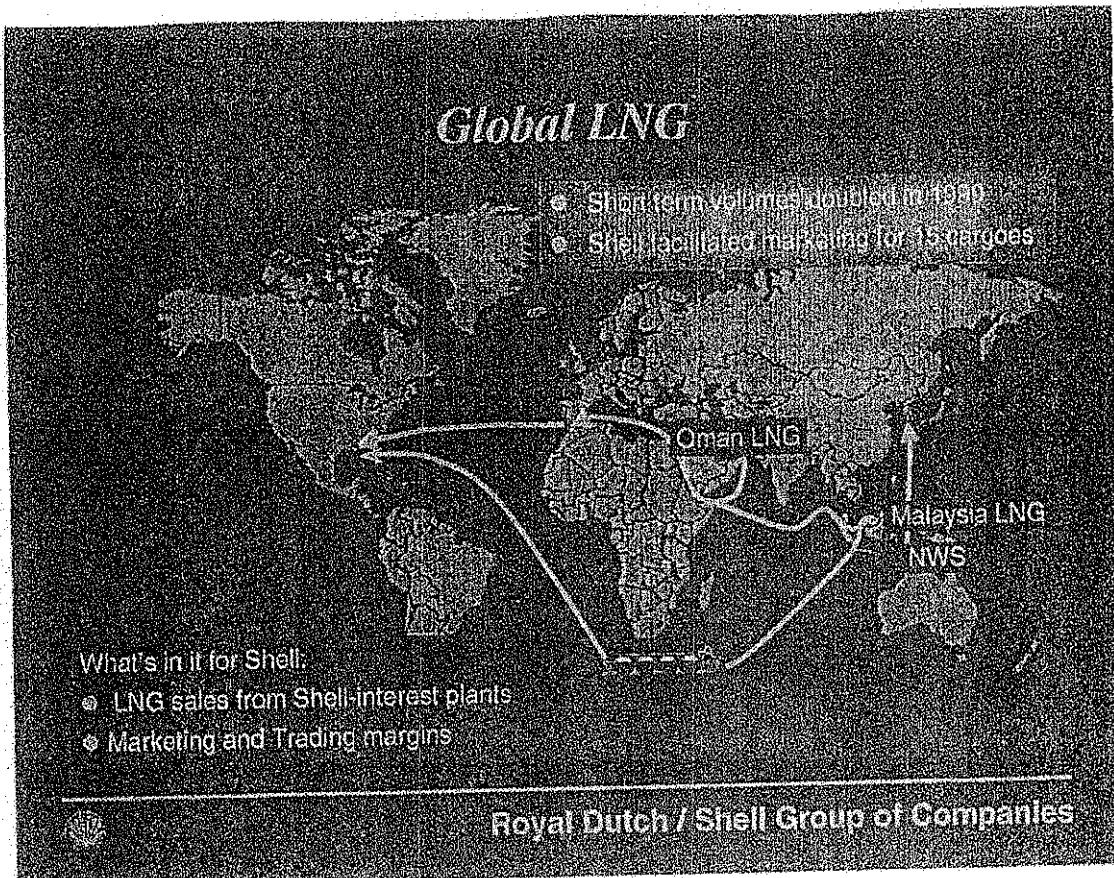
LNG Financial Performance



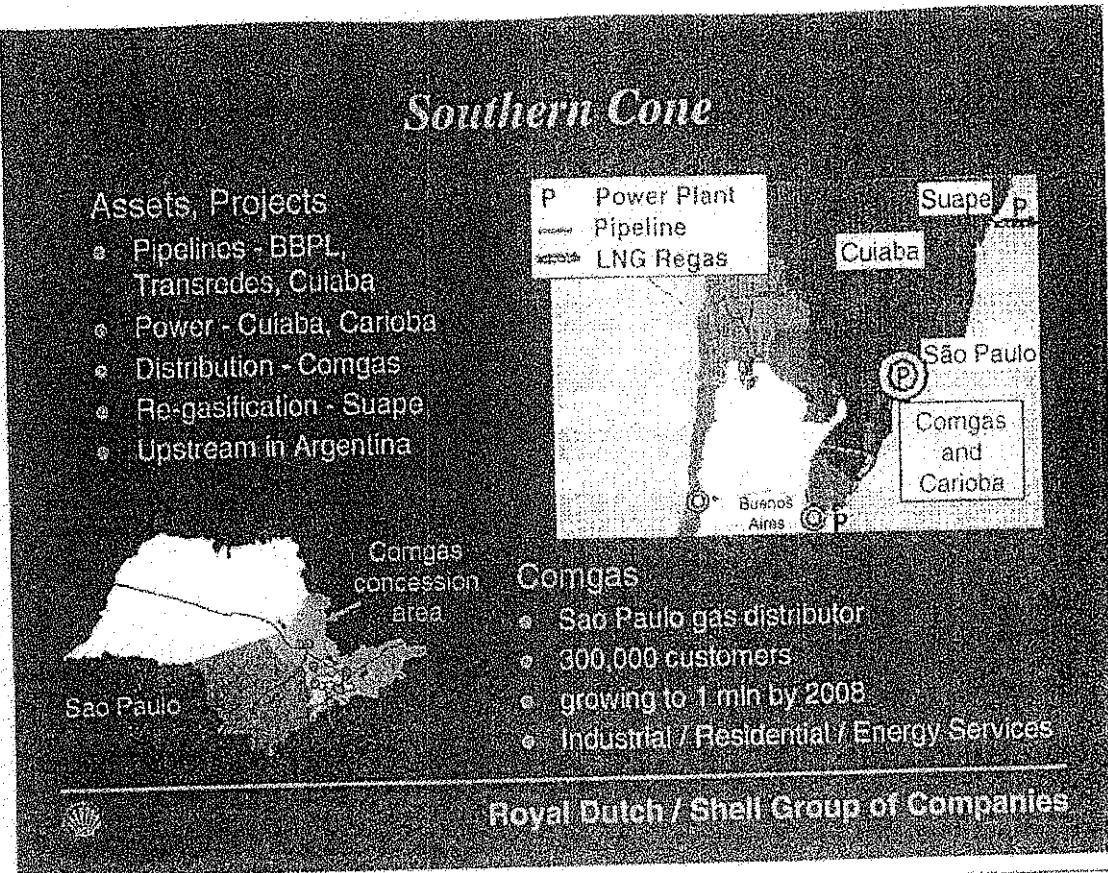
Note: Includes LNG Shipping

Royal Dutch/Shell Group of Companies

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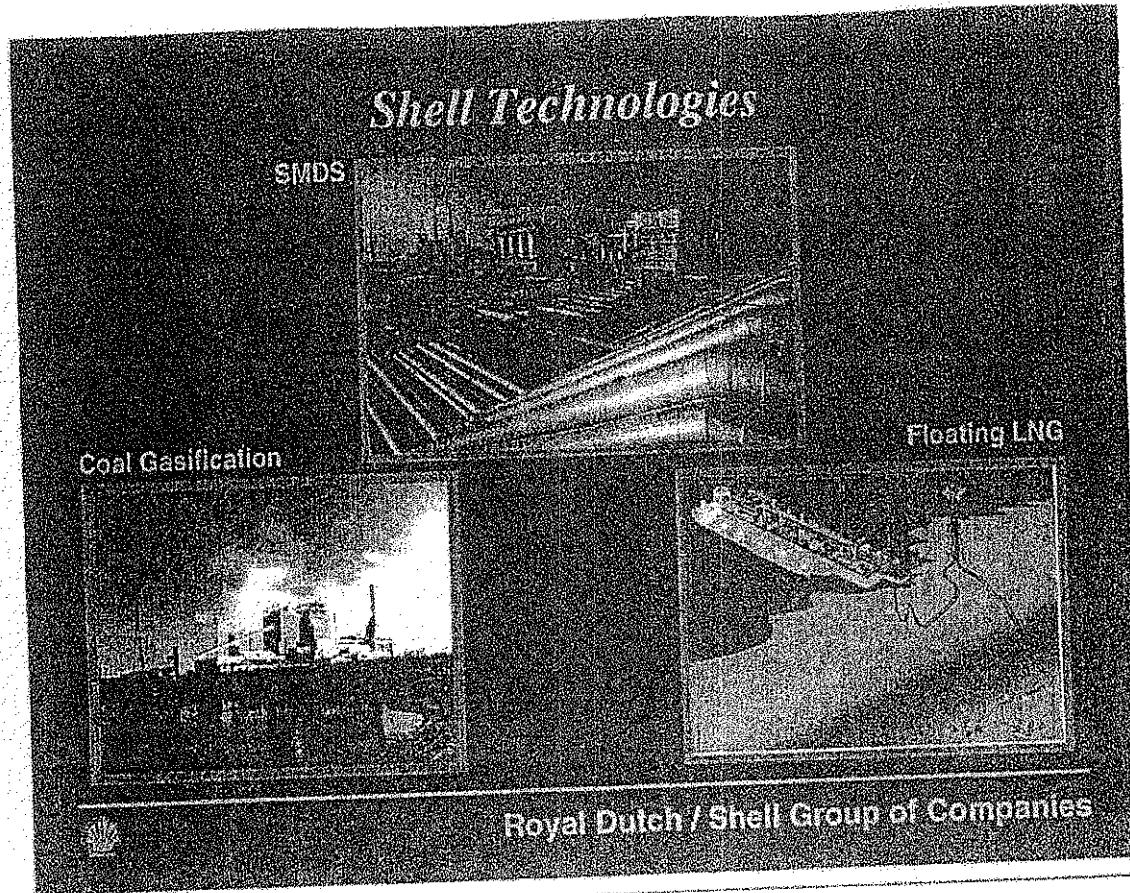
NOTES:

Market Development - India

- major new markets for Shell equity NLG
- Oman LNG - first LNG into India (2001)
- NW India potential of 10-Mtpa by 2010
- LOI for Hazira terminal
 - proximity to market / infrastructure
 - cost leading location
 - targeting early deliveries

Royal Dutch / Shell Group of Companies

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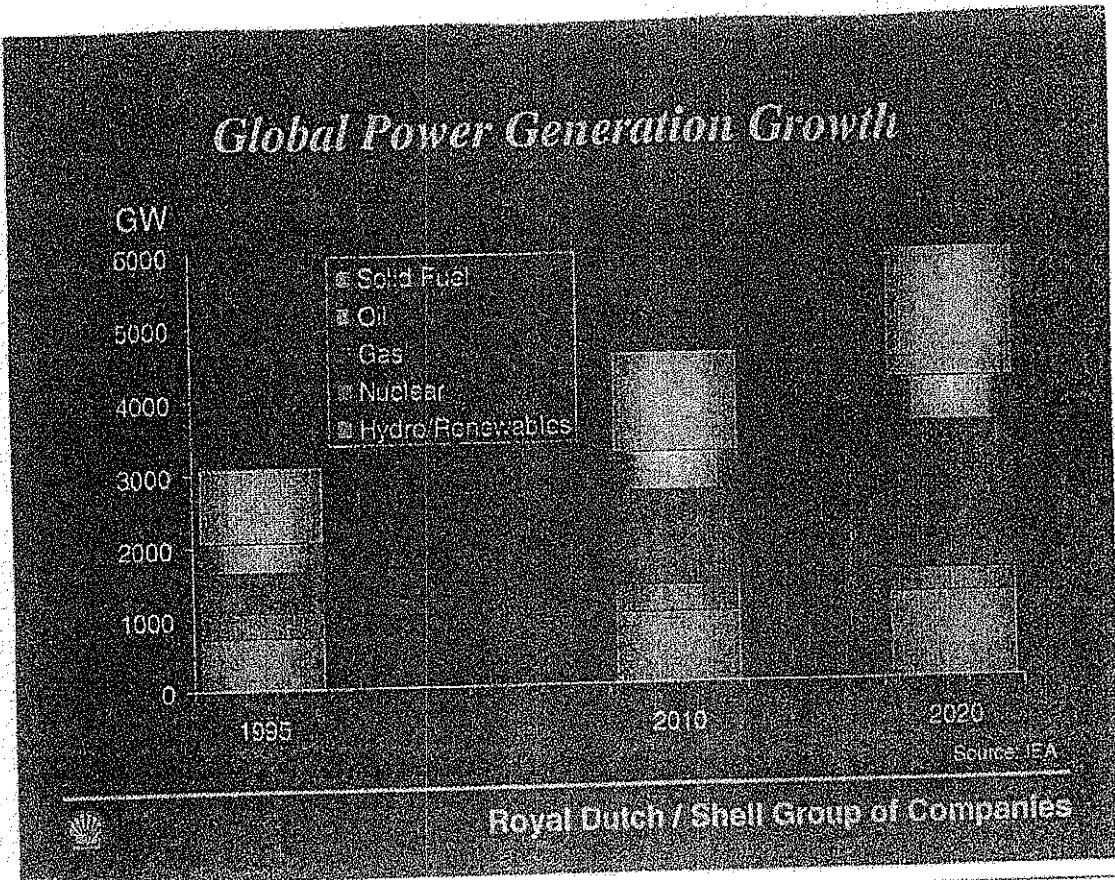


Royal Dutch / Shell Group of Companies

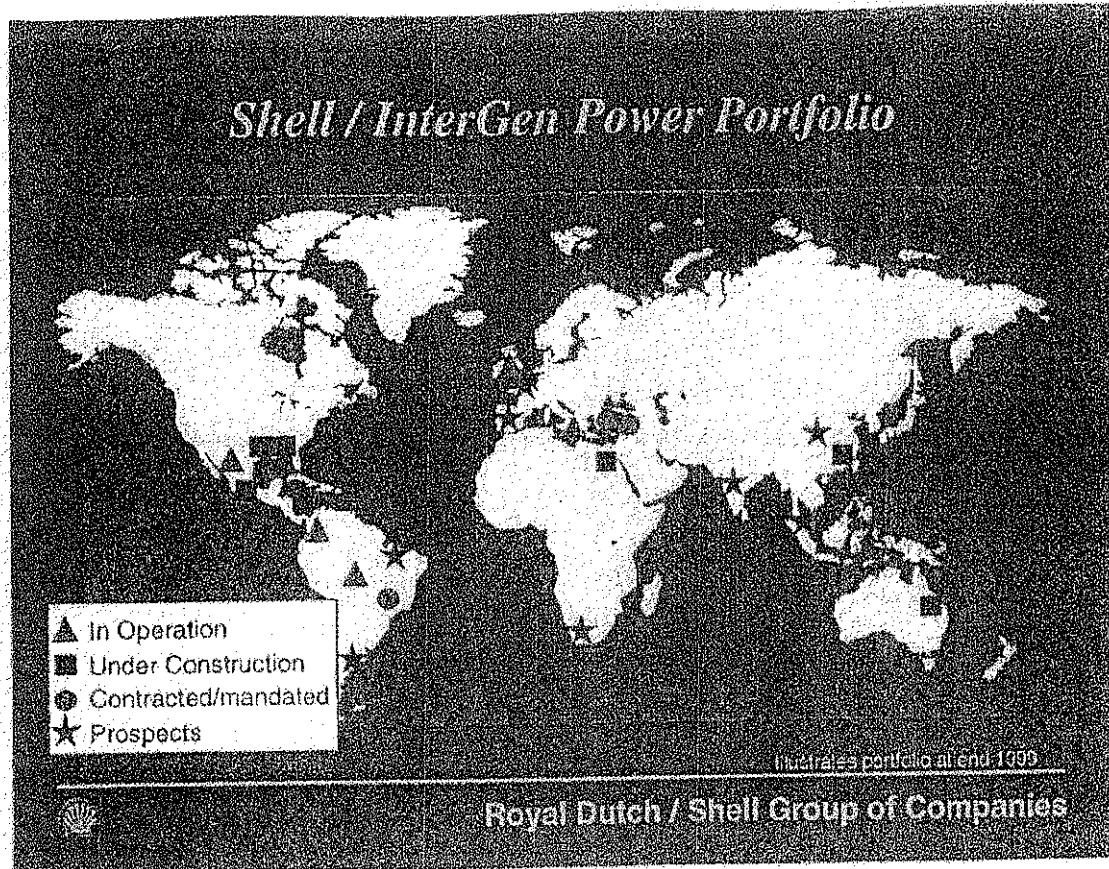
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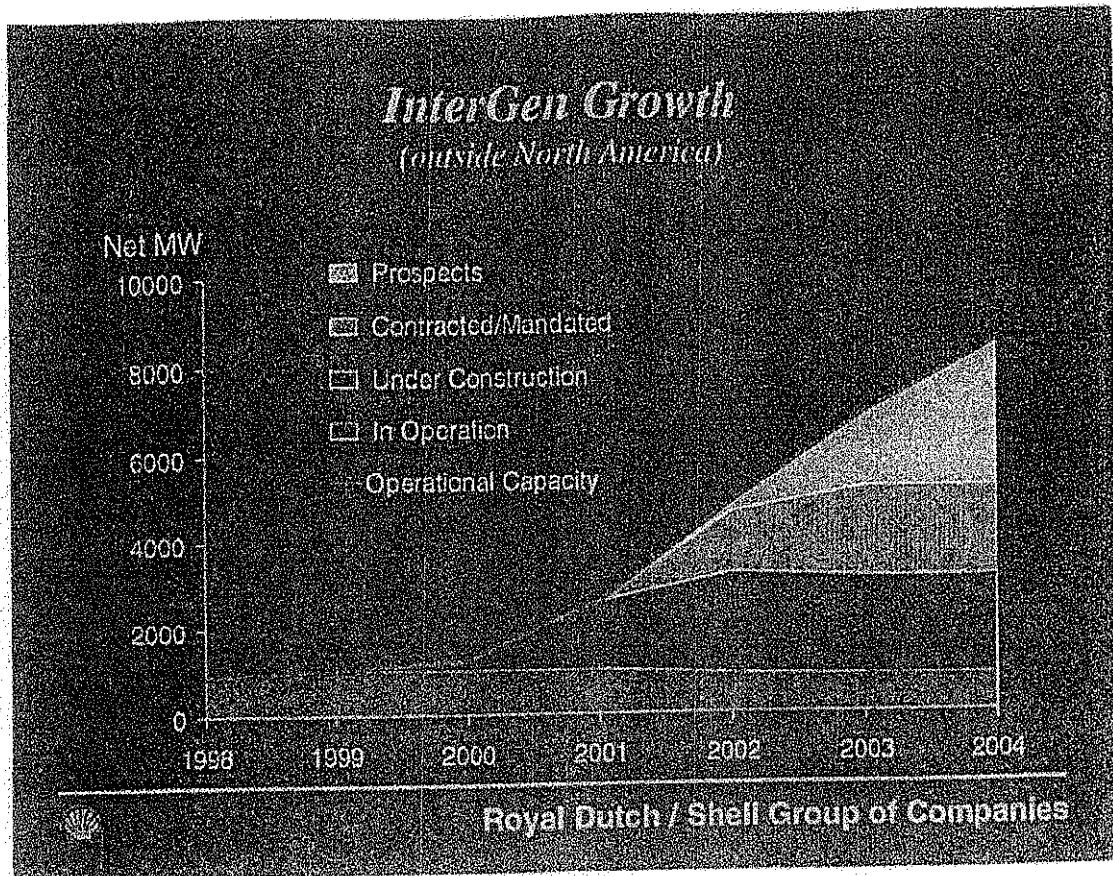
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