EP - GP in China

- Xijiang 25,000 b/d plateau Shell share
- Oil exploration around Xijiang
- Changbei integrated gas project
- Kuqa significant gas opportunity
- 3 mtpa LNG receiving terminal & pipeline opportunity
- Coal gasification opportunities under development

NOTES:
Leadership in Deepwater Gulf of Mexico
Building on performance, securing future growth

- Robust prospect inventory
- Industry leading drilling performance (DTL™)
- Operational capability and capacity - leveraging hubs

Exploration

Development

Producing
Developing

Ursa
Brutus

and Production

Royal Dutch / Shell Group of Companies

NOTES:
Egypt Deepwater - leveraging Shell technology
Potential new oil/gas for Egypt

NOTES:
The leading player in Nigeria deepwater

Bonga development
- go ahead December 1999
- reserves: 0.6 bbl bbl
- cost: $2.7 bbl; 1st cit: 2003
- plateau production: 260 kbd
- FPSO development
- EPC tenders under evaluation

Royal Dutch / Shell Group of Companies

NOTES:
Shell activities in Caspian region

KAZAKHSTAN

Caspian Pipeline Consortium

OKIOC Kashagan-East

RUSSIA

Turkmenistan
- Major gas resource holder
- Strategic Alliance agreement

AZERBAIJAN

Azerbaijan
- 25% interest in Inam license

IRAN

Trans Caspian Gas Pipeline
- 18 bcm, expandable to 30 bcm

Royal Dutch / Shell Group of Companies

NOTES:
**Major projects underpinning production growth**

- **Projects announced in 1999**
  - On stream 2001 and after
  - Cumulative investment $5.8 bln

- **Projects announced before 1999**
  - On stream 2000 and after
  - Cumulative investment $1.5 bln
  - On stream 1999
  - Cumulative investment $3.2 bln

**NOTES:**

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Treatment Requested
Shell exploration

Exploration 1 bn bce/year
(average 94-99)

- More barrels for less dollars
  - UFC proved 1999 $2/bce
  - UFC resources 1999 $0.90/bce
- Major 1999 discoveries
  - Oil: Denmark, Nigeria, Angola
  - Gas: Egypt, Australia, Malaysia

NOTES:

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