



ROBERTSON, FREILICH
BRUNO + COHEN, LLC

MAIL THE LEGAL CENTER
ONE RIVERFRONT PLAZA
NEWARK, N.J. 07102
PHONE 973-848-2100
FAX 973-848-2138/9
WEB www.rfbclaw.com

WRITER'S DIRECT LINE: (973) 848-2103
WRITER'S E-MAIL ADDRESS: jcohen@rfbclaw.com

FILE: 0255-0001

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VIA ELECTRONIC FILING

Honorable Joel A. Pisano, U.S.D.J.
United States Post Office and
Clarkson S. Fisher Federal Building
402 E. State Street - Room 341
Trenton, NJ 08608

Re: In re Royal Dutch/Shell Transport Securities Litigation
Civ. Action No. 04-374 (JAP)(JJH)

Dear Judge Pisano:

Please see attached letter from Ralph C. Ferrara and Proposed Order on behalf of Royal Dutch/Shell Defendants.

Respectfully submitted,
s/ Jeffrey A. Cohen
JEFFREY A. COHEN

JAC/ekb
Enclosures